ICC 2015

The China - EU Business Forum

The New Normal : China - EU new interests and opportunities in Energy and Finance

19th & 20th October 2015 • Sofitel Wanda Beijing, China



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The 6th ICC develops business partnerships and promotes economic dialogue between China and the EU. The outcome of the ICC is to build two-way investments between China and the EU. The ICC offers Chinese outbound companies a unique Pan-EU network from which to gain access and to develop opportunities. The event format is built on world class, Davos level speakers, with high quality content, attracting business leaders and policy makers, combined with real business outcomes.

In 2015 the ICC is putting energy and energy investing at the centre of our discussions. We will discuss China's and the EU carbon emission targets and the implications for the energy mix. We will review how the EU can support China's unprecedented drive for sustainable urban growth. We will examine the opportunities for investments into the continental North Sea shelf and China– EU energy partnerships in Africa. We will explore opportunities for China outbound investment into EU's energy infrastructure. As always we will also discuss China's financial sector liberalisation, and the development of China's outbound investment across the EU.

To date, more than 2,000 companies from China and across the EU have met at the ICC capitals of London, Paris and Beijing. We look forward to welcoming you to the world class 6th ICC in Beijing on 19th & 20th October.

ICC 2015 is the world-leading event for European and Chinese business leaders who understand the need to connect globally and work together for a prosperous and sustainable future.

We look forward to welcoming you to ICC 2015.

Uctober 19th - 21st Belling China

Long Yongtu,

Co-Chairman, ICC; former Vice Minister of Commerce, China; Chief Negotiator for China's WTO accession; Former Secretary General, Boao Forum For Asia October 19 Belli

Senator Jean-Pierre Raffarin, Co-Chairman, ICC; former Prime Minister, France; Chairman, Committee on Foreign Affairs, Defence and Armed Forces; French Senator; President, Fondation Prospective et Innovation





6th ICC Agenda

	Sunday 18 th October 2015						
15:00 20:00	Registration Welcome drinks						
	Monday 19 th October 2015						
08:00	Registration and coffee						
08:45	ICC VIP Opening Panel: China-EU - the new normal, a new era for China's economy and for its economic relationship with the EU Hosted by: Matthew Astill, CEO, ICC & Cavendish Group International Long Yongtu, Co-Chairman, ICC; Former Vice-Minister of Commerce, China; Former Secretary General, Boao Forum for Asia Senator Jean-Pierre Raffarin, Co-Chairman, ICC; Former Prime Minister of France; Chairman, Committee on Foreign Relations, Defence and Armed Forces, French Senate; Chairman, Fondation Prospective et Innovation Jiang Zengwei, Chairman, CCPIT Ma She, European Department Deputy Director, Ministry of Commerce China Gérard Errera, Co-founder, ICC; Chairman, The Blackstone Group France, Former Secretary- General, French Foreign Office Jochum Haakma, Global Executive Director Business Development, TMF Group, Former Consul-General Shanghai and Hong Kong for the Netherlands How will China's changing economic model impact its economic relationship with the EU How can China and the EU share in the vision and implementation of One Belt, One Road How can China and the EU deepen cooperation with more trade and investment How will China and the EU accelerate a two-way cooperation in the energy and finance sectors						
09:45	 Panel 2: VIP Energy Panel What are the expected outcomes of Cop 21 and what roles will China and the EU play What are the main energy challenges the EU and China face How can leading companies and organizations such as NSA help policy makers in the outcomes of COP 21 How will EU-China partnerships continue to evolve to meet global energy demands 						
10:45	Networking break and refreshments						
11:00	 Panel 3: VIP Finance - new interests and opportunities What will be the impact in the EU and beyond from the export of China's finance through the Silk Road, Asia Infrastructure Investment Bank and participation in EU infrastructure investment What is the impact of a new normality for growth in the Chinese Finance sector and what does this mean for China's EU partners What can European investors expect from the liberalizing of bank interest rates, exchange rates and the relaxing of capital control What is the projected growth of the savings pool in China and how will this capital be allocated How can China and the EU work together to move away from debt to more sustainable equity finance and to increase two way investment 						

11:45 Panel 4: RAID & Internet Plus - disruptive innovation in energy and finance

- · How can the Internet Plus and RAID (Robotics, AI, IoT, Data) drive innovation in energy and finance
- How can China and the EU work together, for Internet Plus / RAID as a new driver of productivity
- Is disruptive innovation the solution to meet the challenge of ageing populations and carbon emissions
- How should large companies prepare to face disruptive innovation $% \left(1\right) =\left(1\right) \left(1\right)$

12:30 Networking Lunch

14:00 Panel 5: Energy Utilities - meeting 21st market demands

- How are Chinese and EU energy companies budgeting for the price of oil; is the price being driven by the market, when will it stabilize and increase
- Will we see global consolidation in the Oil and Gas sector involving large China-EU deals



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ICC 2015 Agenda

- How are Chinese and EU companies approaching the changing investor sentiment to energy companies' ownership of fossil fuels
- · What role will nuclear play and how can China and the EU deepen its nuclear partnership
- · How do utilities operate in environment of regulatory change
- · How do utilities approach and face disruptive innovation

15:00 Panel 6: Renewable Energy

- · What is the current and projected renewable energy mix of China and the EU
- · Which renewables are closest to being competitive
- Green Finance to USD 190 bn in 2014, what is the projected growth
- · What key energy technologies do China and the EU seek from each other
- · Is renewable energy reaching a tipping point of commercial viability
- 15:45 Networking break and refreshments

16:00 Panel 7: Capital Market Reforms - the opportunities for China and the EU

- Stock issuance only accounts for 4% of corporate financing in China what increase is to be expected
- · What will be the impact of interest rate liberalization, exchange rate liberalization and further
- · Relaxation of capital controls for two way, China-EU capital market investing
- · How will China's derivatives markets develop and how can EU companies participate
- · How can the IPO process be accelerated to meet investor demand and to avoid market distortions
- · How can EU investors participate in China's equity, corporate and local government debt markets

16:45 Panel 8: Private Equity & Investors Panel

- · How are EU PEs looking to raise funds from or buy into deployed China's funds
- Is PE still acting more as late-stage VC, as opposed to pure PE in China
- · In which energy sectors is capital being allocated most actively in China and the EU
- What roles is PE playing in Oil E & P
- · How does disruptive innovation facing large energy utilities create opportunities for PE
- · Which China-EU PE cooperation models exist for investment into energy
- How can China and EU PE work together to invest into FinTech
- 17:45 Conference Adjourns
- 18:00 Drinks Reception
- 18:45 Gala Dinner and ICC Awards

ICC Awards: recognizing EU-China corporate partnerships, contribution to sustainability and investment

Tuesday 20th October 2015

B2B Sector Roundtables

Moderated Roundtable Discussions & Networking

Three B2B roundtable sessions will be running concurrently

All sessions follow the below format:

- Structured, content-led agenda
- Moderators introduce key topic areas
- Moderators invite participants to comment on agenda items
- 08:15 Coffee
- 09:00 Room 1 Private Equity: Meeting of the ICC's EU-China PE network
 - Room 2 Energy Utilities Roundtable
 - Room 3 RAID (Robotics / Artificial Intelligence / Internet-of-Things/Data) and Internet Plus examining the impact of Disruptive Innovation across established business sectors and large companies. What are the shared approaches and leanings for how companies should face disruptive innovation?
- 13:00 Closes





About the ICC





50 western companies.



rmer French Finance Minister Francois Baro rmer Vice Premier of China and Vice Chairm

To date, the ICC has hosted hundreds of private business meetings between Chinese and western business leaders

The conference focused on ways to raise capital for Chinese companies and how European companies could benefit from China's economic growth. China's Ministry of Commerce, the National Development and Reform Commission and the China Securities Regulatory Commission supported the event, encouraging a large number of Chinese companies to further explore their opportunities for global expansion.

The first ICC was held in June 2008 at the historic Central Hall Westminster,

It attracted over 150 senior Chinese business leaders - the largest Chinese

business delegation ever to visit the British capital - drawn from fifteen Chinese provinces and several industry sectors including construction, finance, mining

and pharmaceuticals. They were met in London by business leaders from over

London; venue for the first ever meetings of the United Nations in 1946.



In September 2009, the second ICC took place also at Central Hall in London. Over 300 delegates from 80 Chinese and 70 western companies attended. Experts from Europe and the USA, together with senior policy-makers and business leaders from China, spoke at the event. The Ministry of Commerce, China Banking Regulatory Commission and State Administration of Foreign Exchange in China sent speakers to the event. During the two-day conference, delegates discussed the aftermath of the credit crunch and how Western and Chinese business leaders can work together to drive the growth of the world economy.



ean-Pierre Raffarin & Long Yongtu at ICC 2014





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About the ICC



President Sarkozy



Ambassador Zhou Wenzhong, Secretary General, Boao Forum For Asia and Koos Tesselar, Chairman, Cavendish Group



Xiong Weiping, President of Chinalco

In 2011, the ICC moved to Paris at the invitation of the French government. The third ICC took place at the Ministry of Finance in the French capital and included a reception at the President's residence, the Elysée Palace, with a keynote speech by President Nicolas Sarkozy.

The ICC 2013 in Paris was an even larger event. An unrivalled group of world-class CEOs from China and Europe met in June at the Lutetia Hotel, and guests were welcomed by the French state with a reception hosted by President Hollande at the Elysée Palace.

The 5th ICC was held in Beijing for the first time in 2014 and featured government ministers, C-level decision makers, world renowned commentators and industry experts. There were business delegations from UK, France, Italy, Germany, Italy, Netherlands and Norway. The 5th ICC culminated in the ICC Gala dinner and ICC Awards, received by Mr Wang Jianlin, Chairman of Dalian Wanda Group, and Mr Hervé Machenaud, Group Senior Executive, Vice President and member of EDF Executive Committee.

In Beijing, and for the first time, the ICC Deal Talk presented over 300 Pan-EU investor opportunities. At all ICC events, the organizers arranged an extensive programme of one-to-one meetings alongside industry roundtables.

The ICC 2015 Paris will be the biggest and most high level ICC yet. An unrivalled group of world-class CEO's from China and Europe will meet in Beijing in October 2015 to discuss opportunities for growth, build personal relationships and make deals.



Lord Peter Mandelson, Former EU Commissioner for Trade



Ambassador Gérard Errera, Chairman (France), The Blackstone Group Former Secretary–General, French Ministry of Foreign Affairs



Wang Jianlin, Wanda Group accepting ICC EU - China Investment award at ICC 2014 gala dinner



Matthew Astill, CEO Cavendish Group & Long Yongtu at ICC 2014 opening



ICC 2014 Top VIP dialogue: China & Europe overview





Past ICC Speakers and Attendees

Job Title Name Chairman and CEO Charles Chao Chen Guocai Assistant President

Cai Mingpo Founder and President Vice President

Cheng Qingtao Gao Xiqing CEO Guo Guangchang Chairman

Chen Jian

Han Lei Deputy Director of Bank Evaluation Administration Bureau

Vice Minister

Zengwei Jiang President Li Hong

Managing Director Li Jiange Chairman Vice President Liu Aili Liu Chuanzhi Chairman Liu Charles Chairman Liu Guangxi Director General Long Guoqiang Director General

Ma She The European Department Deputy Director

Ma Weihua Former President Edward Tian Chairman China Katherine Tsang Founder

Senior Partner, Greater China Joseph Tse

Jing Ulrich Managing Director & Vice Chairman of Asia Pacific

Wang Jianlin Chairman Wang JiuLing Vice President Chairman Wang Wei Xia Bin Director General

Shirley Xiao Senior Vice President Chairman and CEO Michel Yu Xia Hua Chairman Xiong Weiping Chairman

Zhang Guobao Chairman, Advisory Board

Zeng Peiyan Vice Chairman/Former Vice Premier

Zhu Xinli Chairman

Tony Blair Former Prime Minister of the UK Philippe Crouzet Chairman of the Management Board Chairman and CEO

Serge Dassault

Neil Davidson of Glen Clova QC

Gerard Errera Former Secrettary General / Chairman (France)

Louis Gallois Former CEO Chairman & CEO Henri Giscard d'Estaing Frédéric Grard **CEO** International Guy Hands Chairman Francois Hollande President of France Emmanuel Laurent Jacques Osti Managing Director

Hervé Machenaud Group Senior Executive Vice President Generation & Engineering

Peter Mandelson Chairman Xavier Marin CEO

Pierre-Matthieu Duhamel Partner, Chairman of the Strategic Commitee

David Morley Global Senior Partner Jim O'Neill Former Chief Economist

Frédéric Oudéa

Franck Petitgas Global Co-Head of Investment Banking

Paul Polman Baudouin Prot CEO

Nicolas Sarkozy Former President of France Louis Schweitzer Honorary President

Martin Sorrell

John Studzinski Senior Managing Director and Global Head Former President/ Honorary Governor/ Chairman Jean-Claude Trichet

Jean-Pascal Tricoire President & CEO Jean-Louis Touati Vice-President

Philippe Varin CEO Company/organization

China State Construction Engineering Corp

Chinese Ministry of Commerce

Cathay Capital

China Chamber of International Commerce

China Investment Corporation Fosun High Technology Group State Development Bank

CCPIT CICC China

China International Capital Corporation

China Mobile

China Entrepreneur Club/ Lenovo

HAO International

State Administration of Foreign Exchange Research and Development Center of State

MOFCOM

China Merchants Bank **Broadband Capital Partners**

Max Giant Capital Allen and Overy JPMorgan Chase & Co. Dalian Wanda Group South China Grid

China Mergers & Acquisition Association Institute of Finance, the State Council for

Development, China

Vanke

New Oriental & Technology Group

EVE Group Chinalco

National Energy Commission

Boao Forum for Asia/ China State Council

Huiyuan Juice Group

Vallourec Dassault Group

French Ministry of Foreign Affairs/ Blackstone

Group EADS Club Med AKKA Technologies

Terra Firma Capital Partners Government of France

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Morgan Stanley Investment Banking Division

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Delegate Rates						
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Register by 31st August 20	15 Regi	ster after 31st	5			
€1750 + VAT □	€1950	□ TAV + C				
SAVE €200						
I accept the Terms and Condition attending the ICC 2015 and the				s registration, I commit to		
gnature: Prin		nt name:		Date:		

Terms & Conditions

- Early bird rate only applicable on receiving payment prior to 31st August 2015.
 Submitting a registration form constitutes a legally binding contract between your company and Cavendish Group.
- · All payments must be made within 7 days of receiving the invoice. For any bookings made within 7 days of the event payment must be received immediately.
- If you wish to cancel this contract before 26th September 2015, you will incur 50%+ VAT of the delegate fee. After this date, you will incur 100% of the cost.
- Substitutes are welcome. No-shows will be charged at the full rate.
- Joining instructions will be sent 3 weeks prior to the event.
- Cavendish Group reserves the right to make final changes to the content and timing of the events, the dates and the venue without prior notice and without liability.
 Cavendish Group shall be under no liability if it shall be unable to carry out any provision of the contract for any reason beyond their control including Act of God, legislation, war, terrorist activity, fire, flood, drought, failure of power supply, lock—out, strike or other action taken by individuals or groups in contemplation or furtherance of a dispute or owing to any liability to procure materials for the performance of the contract.
- · Personal data is gathered in accordance with the Data Protection Act 1998.

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